

# Inland Real Estate Investment Corporation

## APPLICATION FOR TRANSFER FOR NON-CUSTODIAL ACCOUNTS



The Inland name and logo are registered trademarks being used under license.

Please indicate the fund for which the change is requested (“the Company”):

- Inland Real Estate Income Trust, Inc.       InPoint Commercial Real Estate Income, Inc.

**A - CURRENT ACCOUNT INFORMATION. To be completed by current owner - Please print exactly as it appears on the account.**

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security/Tax ID # \_\_\_\_\_ Inland Account # \_\_\_\_\_  All or \_\_\_\_\_ # of Shares to be Transferred

**B - SIGNATURE(S) - The appropriate legal party must sign this section *in capacity*.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Signer \_\_\_\_\_

- Capacity (Required):  Custodian    Personal Representative    Executor/Executrix  
 Power of Attorney    Stockholder    Trustee    Successor Trustee    Guardian

Medallion Signature Guarantee or  
Official Stamp of Custodian (Required)

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Signer \_\_\_\_\_

- Capacity (Required):  Custodian    Personal Representative    Executor/Executrix  
 Power of Attorney    Stockholder    Trustee    Successor Trustee    Guardian

Medallion Signature Guarantee or  
Official Stamp of Custodian (Required)

**C - TYPE OF TRANSFER - To be completed by new owner. Check one box and provide all requested information.**

Re-registration (Name Change, Divorce/Separation, Individual to Trust, etc.)

Gift      Date of Gift \_\_\_\_\_

Inheritance      Date of Death \_\_\_\_\_ or Alternate Cost Basis Date or Valuation Per Share \_\_\_\_\_  
(Include Certificate)

Secondary Market/Third Party Transaction      Cost Per Share (Required) \_\_\_\_\_

Other (Please Specify) \_\_\_\_\_

**D - NEW ACCOUNT INFORMATION - To be completed by new owner.** Please provide all requested information.

Stockholder/Trustee/Administrator/UTMA/UGMA Minor's Name - First Name and Last Name

Social Security/Tax ID # \_\_\_\_\_ Date of Birth - MM/DD/YYYY \_\_\_\_\_ Trust Tax ID \_\_\_\_\_

Citizenship Status *(Required)*  U.S. Citizen  Resident Alien  Non-Resident Alien \*Investor must submit an original of the appropriate Form W-8 (W-8BEN, W-8ECI, W-8EXP or W-8IMY) in order to make an investment.

Co-Stockholder/Trustee/Administrator/UTMA/UGMA Custodian's Name - First Name and Last Name

Social Security/Tax ID # \_\_\_\_\_ Date of Birth - MM/DD/YYYY \_\_\_\_\_ Trust Tax ID \_\_\_\_\_

Citizenship Status *(Required)*  U.S. Citizen  Resident Alien  Non-Resident Alien \*Investor must submit an original of the appropriate Form W-8 (W-8BEN, W-8ECI, W-8EXP or W-8IMY) in order to make an investment.

If Trust/Pension/PSP or Other, Please Provide Complete Title

Date of Trust/Pension/PSP/Other  
MM/DD/YYYY

Residence Address - No P.O. Boxes - Required by Law \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Alternate Mailing Address - P.O. Boxes are Acceptable \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_

Home Telephone \_\_\_\_\_

**E - BROKER DEALER (BD), REGISTERED REPRESENTATIVE (RR), OR INVESTMENT ADVISOR REPRESENTATIVE (IAR) - Complete entire section.**

RR/IAR Name(s) \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone Number \_\_\_\_\_ E-mail Address \_\_\_\_\_

BD or RIA Firm Name \_\_\_\_\_

Rep ID # *(Required)* \_\_\_\_\_ Branch ID # *(Required)* \_\_\_\_\_

Client Account # \_\_\_\_\_ IAR CRD # \_\_\_\_\_

**F - TYPE OF OWNERSHIP - To be completed by new owner.** Check one box and provide all requested information.

- Individual Ownership                       Community Property                       UTMA/UGMA  
State of \_\_\_\_\_
- TOD - Complete Transfer on Death Form     Community Property WROS
- Joint Tenants with Rights of Survivorship                       Pension or Profit Sharing Plan  
include plan document(s)
- TOD - Complete Transfer on Death Form     Corporate Ownership  
include Corporate Resolution
- Tenants in Common                       "C Corp"     "S Corp"                       Trust - include Trust Certification
- Tenants by the Entirety                       LLC Ownership  
include LLC Agreement                       Other (Specify) \_\_\_\_\_

**G - DISTRIBUTION OPTIONS - To be completed by new owner(s).** Please mark one selection only. **If a distribution option is not selected, cash distributions will be sent to the address of record.**

- Mail funds to Residence Address
- Distribution Reinvestment Plan: *(Only available to Inland Real Estate Income Trust, Inc.)* Stockholder elects to participate in the Distribution Reinvestment Plan ("DRP") described in the Prospectus and reinvest the entire cash distribution. Enrollment in the DRP requires a broker dealer be current on the account. Removal of the broker dealer will result in automatic termination in the DRP.
- Send Distribution to a Third Party or via ACH: (complete #1 through #4 below)
  - Via Electronic Deposit (ACH) (complete #1 through #5 below and **attach a voided check**)
  - Please check type of account     Checking     Savings

1. Name of Bank, Brokerage Firm or Individual\* \_\_\_\_\_

2. Distribution Mailing Address \_\_\_\_\_

3. City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

4. Account # (if applicable) \_\_\_\_\_  
A voided check must be submitted for distributions via ACH or your request will not be processed.

5. Bank Routing # (For ACH Only) \_\_\_\_\_

Medallion Signature Guarantee or  
Official Stamp of Custodian *(Required)*

\_\_\_\_\_  
Signature - Stockholder                      Date

\_\_\_\_\_  
Signature - Co-Stockholder                      Date

\*If cash distribution is sent to an individual other than the registered owner, the stockholder's signature(s) must be medallion guaranteed.

**H - New Owner Signature(s)** - To be signed by new owner(s).

**1. SUBSTITUTE FORM W-9** - Must be signed and completed by party under which tax information is to be reported or taxes will be withheld from distributions. Tax information may only be reported under one tax ID or Social Security number.

**THE UNDERSIGNED CERTIFIES**, under penalties of perjury, (i) that the taxpayer identification number shown is true, correct and complete, (ii) that I am (we are) not subject to backup withholding either because I (we) have not been notified that I am (we are) subject to backup withholding as a result of a failure to report all interest or distributions, or the Internal Revenue Service has notified me (us) that I am (we are) no longer subject to backup withholding, (iii) I am a U.S. citizen or other U.S. person (as defined in the instructions) and (iv) the FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

See Form W-9 instructions at <http://www.irs.gov>

Social Security/Tax ID # \_\_\_\_\_

Exempt payee code (if any) \_\_\_\_\_ Exemption from FATCA reporting code (if any) \_\_\_\_\_

**2. THE UNDERSIGNED HEREBY REPRESENTS AND WARRANTS TO THE COMPANY AS FOLLOWS:**

1. The undersigned hereby acknowledges that the Company's annual reports on Form 10-K and quarterly reports on Form 10-Q are or will be available at [www.sec.gov](http://www.sec.gov).
2. The undersigned has (i) a net worth (excluding home, home furnishings and automobiles) of at least \$70,000 and (without regard to investment in the Company) has gross income due in the current year of at least \$70,000; or (ii) a net worth (excluding home, home furnishings and automobiles) of at least \$250,000. In addition to the foregoing general suitability standards, the undersigned meets the higher suitability requirements imposed by its state of primary residence as set forth in the latest final Prospectus of the Company, as supplemented (the "Prospectus") under "Suitability Standards."
3. The undersigned is acquiring the shares for his or her own account; or if the undersigned is acquiring the shares on behalf of a trust or other entity of which the undersigned is the trustee or authorized agent, the undersigned has due authority to execute this form and does hereby legally bind the trust or other entity of which the undersigned is the trustee or authorized agent.
4. The undersigned acknowledges that the shares are not liquid, there is no current market for the shares and that it may not be able to sell the shares.
5. The undersigned understands that the assignability and transferability of the shares will be governed by the articles of incorporation of the Company, the bylaws of the Company and all applicable laws as described in the Prospectus, and the undersigned has adequate means of providing for his or her current needs and personal contingencies and has no need for liquidity in this investment.
6. The undersigned understands that the shares are subject to transfer restrictions that prevent any future transferee from acquiring any shares that would cause such future transferee to own, directly or indirectly, either: (a) in excess of 9.8% of the Company's outstanding common stock; or (b) a number of shares that would cause 50% or more of the Company's outstanding common stock to be held by five or fewer individuals.
7. The undersigned has reached the age of majority in his or her state of residence and is experienced in real estate investment and business matters.
8. The undersigned understands that (a) the undersigned will not be admitted as a stockholder until a transfer has been accepted and (b) the acceptance process includes, but is not limited to, reviewing this form for completeness and signatures.
9. The undersigned understands the meaning and legal consequences of the representations and warranties set forth above, and it agrees to indemnify and hold harmless the Company from and against any and all loss, damage, claim, expense or liability (including, without limitation, court costs and attorney's fees and expenses) due to, or arising out of, a breach of representation, warranty, acknowledgement, covenant, or agreement of the undersigned contained in this form. Notwithstanding any of the representations, warranties, acknowledgments, covenants, or agreements made herein by the undersigned, the undersigned does not thereby or in any other manner waive any rights granted to him or her under federal or state securities law.

\_\_\_\_\_  
**Signature - Stockholder**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Signature - Co-Stockholder**

\_\_\_\_\_  
**Date**

**MAIL COMPLETED FORM TO:**

**Regular Mail:**  
Inland Real Estate Investment Corporation  
c/o SS&C GIDS, Inc.  
P.O. Box 219182  
Kansas City, Missouri 64121-9182

**Overnight Delivery:**  
Inland Real Estate Investment Corporation  
c/o SS&C GIDS, Inc.  
430 W 7th Street  
Kansas City, Missouri 64105

**Questions:**  
Inland Investor Services  
866-My-Inland (866-694-6526)